

ELLEN B. SCULT
Attorney At Law
13 Pelham Island Road
Wayland, Massachusetts 01778

Phone: (508) 358-6320
Facsimile: (508) 244-4774

E-mail: ellen@scultlaw.com

ESTATE QUESTIONNAIRE

Your name: _____

Address: _____

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Email: _____

Name of Decedent: _____

Date of Death: _____

Place of Death: _____

Principle residence of Decedent: _____

Marital Status of Decedent at Death: _____

Name of Decedent's Spouse: _____

Date of Death of Decedent's Spouse: _____

Children of the Decedent, their ages at present, ages, telephone numbers and, if a child is deceased, the names of his or her children: _____

If the Decedent does not have children, please list any siblings and parents of the Decedent and provide addresses and telephone numbers:

Does the individual have a Will and any Codicils? _____

Any copies of Death Certificates available? _____

Safe Deposit Box? Location? _____

List all Assets of the Decedent including location, estimated values and how the assets are titled (jointly, individually, etc.)

Bank Accounts, CDs: _____

Real estate: _____

Stocks: _____

Annuities: _____

Retirement Funds: _____

Please provide any information that you feel is relevant to a probate of this estate.
